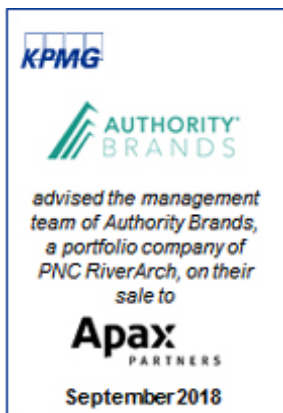




KPMG Corporate Finance LLC advised the management team of Authority Brands on its sale to Apax Partners



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About the engagement

KPMG Corporate Finance LLC (KPMG CF) advised the management team of Authority Brands (or the "Company"), a portfolio company of PNC RiverArch, on its sale to Apax Partners.

Authority Brands is the parent company of two home service franchise concepts, the Cleaning Authority, a provider of residential cleaning services to 100,000+ customers, and Homewatch CareGivers, which delivers in-home care services to the elderly, disabled, and patients requiring after-surgery care. The Company supports more than 300 franchise locations throughout the United States, Canada, and Latin America.

The sale by Apax Partners, a private equity firm, positions Authority Brands to continue to enhance its leading position as a franchisor of residential home services.

We would be delighted to discuss this transaction and the wider M&A market with you – please feel free to contact any member of the transaction team.

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KPMG Corporate Finance LLC

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