



2019 Global Energy Conference

Thriving in an unpredictable world

Register today to join us on June 5–6 at KPMG’s 17th Annual Global Energy Conference, the premier event for executives in the energy industry.

Are you thriving or surviving?

It’s no revelation to say energy is evolving on virtually every level: production, distribution, price, storage, technology, and regulation. Today, as an industry, we must recognize the inevitable changes and respond progressively and productively.

This year’s Global Energy Conference (GEC), brought to you by KPMG’s Global Energy Institute (GEI), is all about moving away from a reactive focus on adapting or merely surviving toward a proactive effort to increase value and spur growth. It’s about thriving in what has become a volatile, unpredictable energy environment. From innovation to cybersecurity and digitalization, this year’s presenters will not only help you stay current, but get ahead of the curve.

Learn how you can thrive in an unpredictable world at this year’s GEC!

Keynote speakers

Two keynote speakers will share their decades of knowledge, experience, and inspiration:



The Honorable Rex W. Tillerson

69th U.S. Secretary of State; Former Chairman and Chief Executive Officer, ExxonMobil Corporation



Leonard Brody

Two Time Emmy Nominee, President of the Clarity Digital Group & Best-Selling Author of Innovation Nation.

Agenda

Wednesday, June 5, 2019	
7:00 a.m.– 8:30 a.m.	Registration & Continental Breakfast
8:30 a.m.– 8:50 a.m.	Welcome and opening remarks
9:50 a.m.– 10:05 a.m.	<p>General Session I: Future Trends in Geopolitics and the Economy Political uncertainty. Trade tensions. Cyber. And Innovation. These are just some of the significant geopolitical factors currently shaping the global economy. Coupled with rapid advances in technology, business model disruption, and heightened expectations of investors and other stakeholders—organizations are being challenged to constantly manage risks while still innovating and capitalizing on new opportunities and executing strategy. KPMG’s chief economist Constance Hunter and Eurasia Group’s Robert “RJ” Johnson will discuss their specific observations on the economy and geopolitics and host a panel of energy industry leaders who will explore the disruptors at play and how they may impact the corporate landscape.</p>
10:05 a.m.– 10:30 a.m.	Morning networking break
10:30 a.m.– 11:20 p.m.	<p>Concurrent sessions I IA The Future of Finance in a digitally enabled world Business can no longer be business as usual for O&G and P&U finance and tax. Dealing with unprecedented change and disruption requires a vision for what we call the Future of Finance: extreme automation through new technologies; deep insights and data analysis; a simplified organizational structure; and updated skills and talent for changing requirements. With specific examples of success, we will explore how energy companies can apply each of these four components and reimagine tax to help transform operations and, ultimately, the entire organization.</p> <p>IB The Global LNG journey to be the sustainable fuel alternative In 2019 approximately 60-100 mmpta is expected to be sanctioned, and will be put into the market in 2020-2025 time frame. What about the demand side? There is no doubt that increasing LNG demand exists especially in Asia, however, whether the growth will be stable, and the incremental growth from South East Asia will be unlocked in the perfect timing, maybe a challenge. To make LNG a sustainable fuel alternative, the pace of new LNG construction needs to be kept at certain level, which requires foreseeable demand and adequate level of market pricing. The panel will discuss the current LNG market dynamics and prospects from various market stakeholders view point.</p>
11:20 a.m.– 12:05 p.m.	Lunch
12:05 p.m.– 1:05 p.m.	General session II: Fireside Chat with The Honorable Rex W. Tillerson
1:05 p.m.– 1:30 p.m.	Break
1:30 p.m.– 2:20 p.m.	<p>Concurrent sessions II IIA Living Sustainably as an Energy Company While many oil, gas and power companies are actively pursuing sustainability agendas, investors, employees and other stakeholders are pressuring the energy sector to be even more aggressive. In this session we will ask what energy companies are doing to de-carbonize their own footprints and how they are protecting the fragile ecosystems where they operate. We also will discuss the current state of sustainability and how practices and demands could evolve.</p> <p>IIB The impact of trade policy on energy companies today In a constantly shifting global trade environment, energy companies need to stay on top of changes large and small that could impact their profitability and risk. Trade, customs and</p>

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	supply chain professionals will cover the top trade issues of the day and their effect on the sector, including the implications of the USMCA “new NAFTA” agreement, tariffs, and relations with China and other trade partners. We also will discuss how energy companies can help mitigate risk despite the uncertainty.
2:20 p.m.– 2:35 p.m.	Concurrent session transition
2:35 p.m.– 3:25 p.m.	<p>Concurrent sessions III</p> <p>IIIA Blockchain - Separating reality from hype As energy companies consider how blockchain can improve processes from customer to operations and back office, myths and misconceptions can make it difficult to imagine the real applications of the technology. For this session, we have invited energy executives and industry-specific blockchain startups to join us as we dispel the myths, showcase current practical use cases, and discuss the future of this innovative solution in the sector.</p> <p>IIB Trends in global storage The battery technology vital to sustainable energy is advancing rapidly. This session will help attendees keep up with the latest in storage innovation with an exploration of large-scale and micro-storage solutions around the world, both planned and implemented. We will delve deeper into some examples, such as the massive lithium-ion battery in South Australia.</p>
3:25 p.m.– 3:45 p.m.	Afternoon networking break
3:45 p.m.– 4:45 p.m.	<p>General session III: The Great Rewrite We are living in a unique moment in history, when revolutionary change in all sectors is occurring at a frenzied pace. This massive scale of disruption has understandably left organizations on shaky footing, struggling to engage consumers and employees alike and stay relevant. Those that learn to adapt, those that allow themselves to be “rewritten” for the modern day, will survive and prosper. Those that do not will collapse. Keynote Speaker: Leonard Brody, Venture capitalist, author and media commentator</p>
4:45 p.m.– 5:00 p.m.	Closing comments
5:00 p.m. – 6:30 p.m.	Networking reception

Thursday, June 6, 2019

7:00 a.m.– 9:00 a.m.	Registration & Continental Breakfast
7:00 a.m.– 8:15 a.m.	<p>Energy executive breakfast: Humans Be Free – The future of work in a digital era Technology advancement is accelerating and re-shaping our lives in many ways. The workforce and workplace will be disrupted and transformed as technology evolves the number and nature of talent options available in the future. Join us for an engaging discussion as panelists share various perspectives on how technology will impact what, how, and where we work.</p>
9:00 a.m.– 4:00 p.m.	<p>Houston Climate Change Summit KPMG and the Center for Houston’s Future will bring together senior energy executives, climate experts and other thought leaders for the Houston Climate Change Summit to start a dialogue on harnessing Houston’s industry expertise to address global warming. This is an opportunity to join peers in developing common understandings and discussing opportunities for actionable next steps. This conversation on Houston’s role in addressing climate change will send a clear message that energy companies and stakeholders are actively managing the Future of Energy.</p>

About the KPMG Global Energy Institute (GEI)

Launched in 2007, KPMG's GEI is a worldwide knowledge-sharing platform focusing on current issues and emerging trends within the energy industry. This vehicle for accessing valuable thought leadership, studies, events, and webcasts about key industry topics and trends provides a way for energy executives to share perspectives on the challenges and opportunities facing the energy industry—arming them with new tools to better navigate the changes in this dynamic arena.

To become a member of GEI, visit <http://read.kpmg.us/gei>
#KPMG_GEI.

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